

# Introducing your Bridges financial planner



## **Brendan O'Reilly**

J.P. (Qualified) CPA, B.Bus (Acc)  
Authorised Representative's Number,  
issued by the Australian Securities and  
Investments Commission: 263996

## **Working with you**

Seeking professional advice to help achieve your financial goals is an important investment in your future.

We are committed to working with you to define your goals and design a financial plan to meet your needs.

To arrange a complimentary, no obligation consultation with Brendan, call  
**07 5476 0811**

**Brendan O'Reilly** has over 15 years experience as a practicing accountant and financial planner. He is the ASX accredited Branch Manager of the Bridges Sunshine Coast office.

Brendan is a Certified Practicing Accountant with the Australian Society of CPA's and a member of the Financial Planning Association of Australia (FPA) and the SMSF Professionals' Association of Australia (SPAA).

With Brendan's experience as an accountant and financial planner, he is well qualified to provide advice in the areas of investment and tax-effective strategies relating to retirement, wealth accumulation and insurance planning.

As an Authorised Representative of Bridges, Brendan is able to assist clients in the areas of:

### **Financial planning:**

- Retirement planning
- Portfolio management and review
- Superannuation strategies
- Self managed super funds – strategy and investments
- Full-service stockbroking
- Salary packaging

### **Insurance planning:**

- Income protection
- Life insurance, TPD and critical illness
- Business insurance including key person and buy/sell insurance

Backed by a team of leading research analysts clients have access to a range of leading Australian and international fund managers as well as listed investments.

Brendan is committed to building long-term relationships with clients by providing them with the best in professional advice and personal ongoing service.

Brendan O'Reilly is an Authorised Representative of Bridges Financial Services Pty Limited (Bridges) ASX Participant AFSL No 240837

**Part of Australian Wealth Management**

Level 1, 22 Lowe Street, Nambour QLD 4560  
PO Box 378, Nambour QLD 4560  
Telephone: 07 5476 0811 Fax: 07 5476 0822  
Email: [brendan.oreilly@bridgesweb.com.au](mailto:brendan.oreilly@bridgesweb.com.au)

BOFP5100

**Bridges**  
*financial advice makes a difference*