

# Introducing your Bridges financial planner



## **Sharon Green**

BA, CFP®, Dip FP

Authorised Representative's Number,  
issued by the Australian Securities and  
Investments Commission: 263940

## **Working with you**

Seeking professional advice to help achieve your financial goals is an important investment in your future. We are committed to working with you to define your goals and design a financial plan to meet your needs.

To arrange a complimentary, no obligation consultation with Sharon, call  
**6239 5188**

**Sharon Green** has worked in the financial services industry for over 10 years, joining Bridges as a Principal in the Canberra office in 2003. She established her own Bridges branch in Kingston in December 2007.

Sharon holds a Bachelor of Arts, Diploma of Financial Planning and is also a CERTIFIED FINANCIAL PLANNER™. Sharon is a member of the ACT Chamber of Women in Business and an active committee member of the ACT Chapter of the Financial Planning Association.

Sharon specialises in developing personalised financial plans to assist people in accumulating wealth. Sharon provides advice on superannuation, direct shares, managed funds and listed property investments. Investment and lifestyle protection is also provided through personal risk insurance.

As an Authorised Representative of Bridges, Sharon is able to assist clients in the area of:

- **Portfolio management and review**
- **Superannuation strategies**
- **Life and personal insurance**
- **Stockbroking**
- **Salary packaging**
- **Social security entitlements**
- **Estate planning**

Sharon is supported by an extensive team of dedicated research and technical experts to ensure that clients are provided with an superior level of comprehensive financial planning services and advice.

Sharon Green is an Authorised Representative of Bridges Financial Services Pty Limited (Bridges). ASX Participant. AFSL Number 240837

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