

Introducing your Bridges financial planner



Mark Morten

CPA, CFP®

Authorised Representative's Number,
issued by the Australian Securities and
Investments Commission: 263985

Working with you

Seeking professional advice to help achieve your financial goals is an important investment in your future. We are committed to working with you to define your goals and design a financial plan to meet your needs.

To arrange a complimentary, no obligation consultation with Mark, call
6559 9950

Mark Morten worked as a scientist for the Sugar Research Institute. He then completed ten years with the Royal Australian Air Force before commencing work as a self-employed Public Practising Accountant in 1994 and as a financial planner in 1998.

Mark holds a Bachelor of Applied Science degree with a Graduate Conversion Course in Accountancy. He is a Certified Practising Accountant (CPA), a CERTIFIED FINANCIAL PLANNER™ and a Registered Tax Agent with the Australian Tax Office.

As an Authorised Representative of Bridges, Mark is able to assist clients with managing:

- **Wealth accumulation**
- **Superannuation and rollovers**
- **Retirement income planning**
- **Tax-effective investment**
- **Social security entitlements**
- **Estate planning**
- **Insurance planning**

Backed by a team of leading research analysts, Mark also provides clients access to a range of leading Australian and international fund managers as well as listed investments.

Mark is committed to building long-term relationships with clients and providing them with the best in professional advice and personal service.

Mark Morten is an Authorised Representative of Bridges Financial Services Pty Limited (Bridges). ASX Participant. AFSL Number 240837

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