Introducing your Bridges financial planner

Richard McErlean
Dip FS (FP)
Authorised Representative's Number, issued by the Australian Securities and Investments Commission: 309563

Working with you

Seeking professional advice to help achieve your financial goals is an important investment in your future. We are committed to working with you to define your goals and design a financial plan to meet your needs.

To arrange a complimentary, no obligation consultation with Richard, call **07 3217 6044**

Richard McErlean has worked in the financial services industry for over seven years as a financial planner.

Prior to joining Bridges, Richard gained much of his experience as a financial planner with one of Australia's leading financial planning companies.

Richard holds a Diploma of Financial Services (Financial Planning) from Kaplan.

As an Authorised Representative of Bridges, Richard is able to assist clients in the areas of:

- **Retirement planning**
- **Salary packaging**
- **Superannuation strategies**
- **Self Managed super funds**
- **Tax-effective investments**
- **Wealth creation strategies**
- **Stockbroking**
- **Portfolio management**

Backed by a team of leading research analysts clients have access to a range of leading Australian and international fund managers as well as listed investments.

Richard is committed to building long-term relationships with clients by providing them with the best in professional advice and personal ongoing service.

Richard McErlean is an Authorised Representative of Bridges Financial Services Pty Limited (Bridges) ASX Participant AFSL No 240837

Part of Australian Wealth Management

Level 5, Petrie House, 80 Petrie Terrace, Brisbane QLD 4000
PO Box 3457, South Brisbane QLD 4101

Telephone: 07 3217 6044 Fax: 07 3217 6055
Email: richard.mcerlean@bridgesweb.com.au

WMA-540
0609

Bridges
financial advice makes a difference