

Introducing your Bridges financial planner



Gary Robertson

CFP®, FCPA, FCIS, FFin, FAIM, JP
Authorised Representative's Number,
issued by the Australian Securities and
Investments Commission: 264019

Working with you

Seeking professional advice to help achieve your financial goals is an important investment in your future. We are committed to working with you to define your goals and design a financial plan to meet your needs.

To arrange a complimentary, no obligation consultation with Gary, call
02 9633 9044

Gary Robertson joined Bridges in 1992 following a career in financial management spanning over 20 years. He has received the designation of CERTIFIED FINANCIAL PLANNER™ from the Financial Planning Association, and is also a qualified accountant being a Fellow of CPA Australia with the designation of FCPA. Additionally, Gary is a Fellow of the Chartered Secretaries Institute, a Fellow of the Australian Institute of Management, and a Fellow of the Financial Services Institute of Australasia. Gary is also a registered Justice of the Peace (JP).

As an Authorised Representative of Bridges, Gary has the technical expertise to advise clients with managing:

- Investment/Wealth creation strategies
- Superannuation strategies and advice (including self-managed super funds)
- Retirement income planning
- Salary packaging/sacrifice
- Tax-effective investment strategies
- Centrelink entitlements and review
- Portfolio management and review
- Stockbroking
- Life and personal insurance
- Estate planning

Backed by a team of leading research analysts, Gary's clients have access to a range of leading Australian and International fund managers as well as listed investments.

As a result of Gary's extensive knowledge and industry experience, his clients benefit from high quality, professional advice combined with ongoing personal service to establish optimum financial strategies to achieve their financial goals.

Gary Robertson is an Authorised Representative of Bridges Financial Services Pty Limited (Bridges) ASX Participant AFSL No 240837

Part of Australian Wealth Management

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Bridges
financial advice makes a difference