

Introducing your Bridges financial planner



Adam Ordelman

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Authorised Representative's Number,
issued by the Australian Securities and
Investments Commission: 338968

Working with you

Seeking professional advice to help achieve your financial goals is an important investment in your future. We are committed to working with you to define your goals and design a financial plan to meet your needs.

To arrange a complimentary, no obligation consultation with Adam, call
08 8202 7766

Adam Ordelman has worked in the financial services industry since 1992 and joined Bridges as a financial planner in 2009.

Prior to joining Bridges, Adam worked in senior management positions with some of Australia's largest financial services institutions. Adam is currently completing his CFP (Certified Financial Planner) accreditation through the Financial Planning Association (FPA) as well as Certified Responsible Investment Adviser through Responsible Investment Association of Australasia. This is to build on the Diploma of Financial Planning from Deakin University and the Associate Diploma in Business (Accounting) from Swinburne University.

As an Authorised Representative of Bridges, Adam is able to assist clients in the area of:

- **Portfolio management and review**
- **Superannuation strategies**
- **Life and personal insurance**
- **Stockbroking**
- **Salary packaging**
- **Centrelink entitlements**
- **Estate planning**

Backed by a team of leading research analysts clients have access to a range of leading Australian and international fund managers as well as listed investments.

Adam is committed to building long-term relationships with clients and providing them with appropriate professional advice and personal ongoing service.

Adam Ordelman is an Authorised Representative of Bridges Financial Services Pty Limited (Bridges) ASX Participant AFSL No 240837

Part of Australian Wealth Management

Level 3, 400 King William Street, Adelaide SA 5000
GPO Box 2721, Adelaide SA 5001

Telephone: 08 8202 7766 Toll Free: 1800 888 620 Fax: 08 8231 6139
Email: adam.ordelman@bridgesweb.com.au

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Bridges
financial advice makes a difference