

Introducing your Bridges financial planner



Trish Casey

CFP®

Authorised Representative's Number,
issued by the Australian Securities and
Investments Commission: 263918

Working with you

Seeking professional advice to help achieve your financial goals is an important investment in your future. We are committed to working with you to define your goals and design a financial plan to meet your needs.

To arrange a complimentary, no obligation consultation with Trish, call
08 8645 8055

Trish Casey has been a planner since 1995 and joined Bridges in 2003. She is a CERTIFIED FINANCIAL PLANNER™.

Trish and her family have lived in Whyalla for many years and are involved in the local community through sailing, orienteering and local school events.

As an Authorised Representative of Bridges, Trish is able to assist clients in the area of:

- **Portfolio management and review**
- **Superannuation strategies**
- **Life and personal insurance**
- **Stockbroking**
- **Salary packaging**
- **Social security entitlements**
- **Estate planning**

Backed by a team of leading research analysts clients have access to a range of leading Australian and international fund managers as well as listed investments.

Trish is committed to building long-term relationships with clients by providing them with the best in professional advice and personal ongoing service.

Trish Casey is an Authorised Representative of Bridges Financial Services Pty Limited (Bridges) ASX Participant AFSL No 240837

Part of Australian Wealth Management

18b Forsyth Street
Whyalla SA 5600

Telephone: 08 8645 8055 Fax: 08 8645 8198
Email: trish@owencork.com.au

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financial advice makes a difference