

Introducing your Bridges financial planner



Phillip Smith

CFP®, Dip FP

Authorised Representative's Number,
issued by the Australian Securities and
Investments Commission: 264025

Working with you

Seeking professional advice to help achieve your financial goals is an important investment in your future.

We are committed to working with you to define your goals and design a financial plan to meet your needs.

To arrange a complimentary, no obligation consultation with Phillip, call
02 6622 0353

Phillip Smith has worked in the financial services industry for over 31 years and has been working as a financial planner since 1990.

Phillip holds a Diploma of Financial Planning from Deakin University and is a CERTIFIED FINANCIAL PLANNER™ with the Financial Planning Association of Australia (FPA) and is the ASX accredited Branch Manager.

As an Authorised Representative of Bridges, Phillip is able to assist clients in the area of:

- Investment/wealth creation strategies
- Superannuation strategies (including DIY super)
- Life and personal insurance
- Stockbroking
- Salary packaging
- Centrelink entitlements
- Portfolio management and review
- Estate planning

Backed by a team of leading research analysts, Phillip can also assist with advice relating to trading shares on the Australian Stock Exchange.

Additionally, Phillip has extensive knowledge of the various salary packaging arrangements available to employees of Commonwealth Federal and NSW State Departments (including the NSW Department of Education and Training) and private employers.

Phillip Smith is an Authorised Representative of Bridges Financial Services Pty Limited (Bridges) ASX Participant AFSL No 240837

Part of Australian Wealth Management

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**Bridges**

financial advice makes a difference