

# Introducing your Bridges financial planner



## **Frank Bortkevitch**

MBA, CFP®, SA Fin, JP

Authorised Representative's Number,  
issued by the Australian Securities and  
Investments Commission: 263906

## **Working with you**

Seeking professional advice to help achieve your financial goals is an important investment in your future.

We are committed to working with you to define your goals and design a financial plan to meet your needs.

To arrange a complimentary, no obligation consultation with Frank, call  
**02 4323 7468**

**Frank Bortkevitch** has worked in the financial services industry for over 25 years and has been a financial planner with Bridges since 1991.

He holds a Masters Degree in Business Administration and is a CERTIFIED FINANCIAL PLANNER™. Frank is a member of the Financial Planning Association of Australia (FPA) and is also a Justice of the Peace.

Frank has experience in all areas of financial planning and provides professional advice on superannuation, retirement planning incorporating Centrelink, tax-effective investing and stockbroking.

As an Authorised Representative of Bridges, Frank is able to assist clients in the areas of:

- **Portfolio management and review**
- **Superannuation strategies**
- **Life and personal insurance**
- **Stockbroking**
- **Salary packaging**
- **Social security entitlements**
- **Estate planning**

Backed by a team of leading research analysts clients have access to a range of leading Australian and international fund managers as well as listed investments.

Frank is committed to building long-term relationships with clients by providing them with the best in professional advice and personal ongoing service.

Frank Bortkevitch is an Authorised Representative of Bridges Financial Services Pty Limited (Bridges) ASX Participant AFSL No 240837

Part of Australian Wealth Management

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**Bridges**  
financial advice makes a difference