

Introducing your Bridges financial planner



Rhys Caldwell-Bastian

B.Comm

Authorised Representative's Number,
issued by the Australian Securities and
Investments Commission: 329333

Working with you

Seeking professional advice to help achieve your financial goals is an important investment in your future. We are committed to working with you to define your goals and design a financial plan to meet your needs.

To arrange a complimentary, no obligation consultation with Rhys, call
02 6239 5188

Rhys Caldwell-Bastian has several years of experience in the financial services industry. This includes working with a national credit union in client services and also with one of Australia's premier financial planning organisations.

Rhys is a qualified financial planner with a Bachelor of Commerce degree majoring in Financial Planning. He is currently studying to obtain the Certified Financial Planner qualification. He is also a member of the Financial Planning Association of Australia (FPA).

As an Authorised Representative of Bridges, Rhys is able to assist clients in the area of:

- **Portfolio management and review**
- **Superannuation strategies**
- **Life and personal insurance**
- **Stockbroking**
- **Salary packaging**
- **Centrelink entitlements**
- **Estate planning**

Backed by a team of leading research analysts clients have access to a range of leading Australian and international fund managers as well as listed investments.

Rhys is committed to building long-term relationships with clients by providing them with the best in professional advice and personal ongoing service.

Rhys Caldwell-Bastian is an Authorised Representative of Bridges Financial Services Pty Limited (Bridges) ASX Participant AFSL No 240837
Part of Australian Wealth Management

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Bridges
financial advice makes a difference