

Introducing your Bridges financial planner



Brendan Thompson

Dip FS (Fin Planning)

Authorised Representative's Number,
issued by the Australian Securities and
Investments Commission: 310583

Working with you

Seeking professional advice to help achieve your financial goals is an important investment in your future. We are committed to working with you to define your goals and design a financial plan to meet your needs.

To arrange a complimentary, no obligation consultation with Brendan, call
02 6247 4111

Brendan Thompson has worked in the banking and finance industry for over 10 years. During this time Brendan has worked in areas such as mortgages, personal loans, foreign exchange, Will preparation, estate administration and trusts management.

Brendan is a member of the Financial Planning Association of Australia, and is an accredited Reverse Mortgage consultant. He has completed his Diploma of Financial Services (Financial Planning) and is currently studying his Advanced Diploma in Financial Services.

As an Authorised Representative of Bridges, Brendan is able to assist clients in the area of:

- **Superannuation and retirement planning**
- **Social security entitlements**
- **Portfolio management and review**
- **Insurance planning**
- **Salary packaging**
- **Estate planning**
- **Investment lending strategies**
- **Wealth creation and tax-effective investment strategies**
- **Reverse mortgages**

Backed by a team of leading research analysts, clients have access to a range of leading Australian and international fund managers as well as listed investments.

Brendan is committed to building long-term relationships with clients by providing them with the best in professional advice and personal ongoing service.

Brendan Thompson is an Authorised Representative of Bridges Financial Services Pty Limited (Bridges) ASX Participant AFSL No 240837

Part of Australian Wealth Management

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Bridges
financial advice makes a difference