

# Introducing – your Bridges financial planner

## Financial Services Guide - Part B

Neil Armistead has worked in the financial services industry for over 10 years with a total of over 27 years in local business in the Gippsland area.

Neil holds a Diploma of Financial Planning through Deakin University, is a Certified Financial Planner™, as issued by the Financial Planning Association (FPA) and is an Affiliate (Practitioner Member) of the FPA.

Neil is the Branch Manager of Bridges Gippsland office, servicing the total Gippsland area from Phillip Island in the West to Mallacoota in the East. He brings a wealth of experience, expertise and knowledge to his role as a financial planner and stockbroker, and is able to provide advice and direction on a broad range of financial services.

As an Authorised Representative of Bridges, Neil is able to assist clients in the area of:

- **Portfolio management and review**
- **Superannuation strategies**
- **Life and personal insurance**
- **Stockbroking**
- **Salary packaging**
- **Social security entitlements**
- **Estate planning**

Backed by a team of leading research analysts, Neil also provides clients access to a range of leading Australian and international fund managers as well as listed investments.

Neil Armistead is an Authorised Representative of Bridges Financial Services Pty Limited (Bridges). ASX Participant. AFSL Number 240837



**Neil Armistead**

Dip FP, CFP

Authorised Representative's Number,  
issued by the Australian Securities and  
Investments Commission: 299491

## Working with you

Seeking professional advice to help achieve your financial goals is an important investment in your future. We are committed to working with you to define your goals and design a financial plan to meet your needs.

To arrange a free, no-obligation appointment with Neil, call **03 5144 1622**

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